



सीतारामन यांच्या सिंगापूर दौऱ्यात भारतातील गुंतवणुकीला चालना

नवी दिल्ली, दि. १२ (वृत्तसंस्था) : केंद्रीय अर्थमंत्री निर्मला सीतारामन यांनी सिंगापूरचा अधिकृत दौरा पूर्ण केला असून, या दौऱ्यात भारतातील गुंतवणूक वाढवणे, आर्थिक सहकार्य मजबूत करणे आणि नव्या तंत्रज्ञानाच्या क्षेत्रात भागीदारी वाढवण्यावर भर देण्यात आला. सिंगापूरमधील प्रमुख वित्तीय संस्था, जागतिक गुंतवणूकदार आणि बहुराष्ट्रीय कंपन्यांच्या वरिष्ठ अधिकाऱ्यांशी त्यांनी चर्चा केली. भारताची आर्थिक स्थिती, विकासाच्या संधी आणि सुरू असलेल्या आर्थिक सुधारणांची माहिती देत

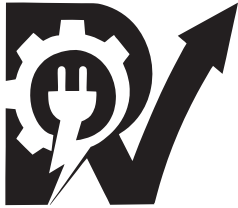
त्यांनी भारतीय बाजारपेठेत अधिक गुंतवणूक करण्याचे आवाहन केले. या दौऱ्यात जागतिक वित्तीय संस्था आणि गुंतवणूक कंपन्यांच्या प्रतिनिधींसोबत व्यावसायिक गोलमेज बैठकही झाली. जेपी मॉर्गन चेस, ब्लॅकरोक, डॉइश बँक, पिम्को, अबू धाबी इन्व्हेस्टमेंट अथॉरिटी, कार्लाइल आणि टेमासेक यांसारख्या संस्थांचे प्रतिनिधी या चर्चेत सहभागी झाले. जागतिक आर्थिक अनिश्चिततेच्या पार्श्वभूमीवर भारताची आर्थिक लवचिकता, देशांतर्गत व जागतिक वित्तीय

बाजारांतील घडामोडी, पायाभूत सुविधांमधील गुंतवणूक आणि कृत्रिम बुद्धिमत्तेमुळे निर्माण होणाऱ्या संधी यांवर चर्चा झाली. भारताच्या विकासाच्या दिशेबाबत गुंतवणूकदारांनी विश्वास व्यक्त केल्याचे अर्थ मंत्रालयाच्या निवेदनात नमूद करण्यात आले. ग्राहक बाजारपेठ, नवउद्योग, वित्तीय तंत्रज्ञान, प्रगत तंत्रज्ञान आणि आरोग्यसेवा या क्षेत्रांत सिंगापूरमधील गुंतवणूकदारांनी विशेष रस दाखवला. त्याचबरोबर कृत्रिम बुद्धिमत्तेशी संबंधित पायाभूत सुविधा, अर्थसंवाहक निर्मिती, माहिती

केंद्रे, अक्षय ऊर्जा, उत्पादन क्षेत्र, सूक्ष्म, लघू व मध्यम उद्योग, व्यापार वित्तपुरवठा, अन्नपुरवठा साखळी आणि आरोग्यविषयक पायाभूत सुविधांमधील गुंतवणुकीच्या संधींसाठी आढावा घेण्यात आला. भारत आणि सिंगापूर यांच्यातील आर्थिक जोडणी अधिक मजबूत करण्यासाठी वित्तीय तंत्रज्ञानावरही चर्चा झाली. सिंगापूरच्या मौद्रिक प्राधिकरणासह संबंधित संस्थांशी झालेल्या चर्चेत वित्तीय मालमत्तांचे डिजिटल टोकनीकरण, डिजिटल चलन, मध्यवर्ती बँकेची डिजिटल

चलनव्यवस्था आणि सुरक्षित आर्थिक व्यवहार यांसारख्या विषयांचा समावेश होता. मालमत्तांच्या टोकनीकरणातील आपला अनुभव भारतासोबत सामायिक करण्याची सिंगापूरने तयारी दर्शवली. याशिवाय भारतातील अर्थसंवाहक उद्योग, कृत्रिम बुद्धिमत्ता, कुशल मनुष्यबळ प्रशिक्षण, विद्युत वाहननिर्मिती, विमान देखभाल, दुरुस्ती व पुनर्बांधणी, अन्नप्रक्रिया आणि शाश्वत वित्तपुरवठा या क्षेत्रांतील सहकार्याच्या शक्यतांचाही विचार करण्यात आला.

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RAVITA ENGINEERING SERVICES LIMITED

CORPORATE IDENTIFICATION NUMBER: U74900MH2007PLC177152

Our Company was originally incorporated as 'Sayo Construction Private Limited', a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated December 28, 2007, issued by Registrar of Companies, Maharashtra at Mumbai. The name of our Company was then changed to 'Powermech Services Private Limited' pursuant to a special resolution dated April 22, 2010. A fresh certificate of incorporation consequent upon name change was granted to our Company on May 5, 2010. The name of our Company was further changed to 'Ravita Engineering Services Private Limited' pursuant to a special resolution dated September 5, 2025. A fresh certificate of incorporation consequent upon name change was granted to our Company on September 29, 2025. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by the Board of Directors in their meeting dated October 08, 2025, and special resolution passed by our Shareholders at an Extra-Ordinary General Meeting held on November 03, 2025, and the name of our Company was changed to 'Ravita Engineering Services Limited'. A fresh certificate of incorporation consequent upon conversion from Private Limited Company to Public Limited Company dated December 16, 2025, was issued by the Central Processing Centre. The Corporate Identification Number of our Company is U74900MH2007PLC177152. For change in registered office and other details please, see *“History and Certain Corporate Matters”* on page 220 of the Red Herring Prospectus.

Registered Office: Office No. 202 2nd Floor, Mayuresh Square Plot No. 17 Sector 15 CBD Belapur, Thane 400614, Maharashtra, India; **Corporate Office:** Godrej Genesis, Unit No 906, 9th Floor, Street No 18, Block EP GP, Sector V Salt Lake Bidhan Nagar, CK Market, North 24 Parganas, Saltlake, Kolkata, 700091, West Bengal, India, **Website:** https://ravita.co.in/; **E-Mail:** cs@ravita.co.in; **Telephone No:** +91-9136446482; **Company Secretary and Compliance Officer:** Shah Kinjal Nitinkumar

PROMOTERS OF OUR COMPANY: VIBHOAR AGRAWAL, RACHITA AGRAWAL AND STARWINGS REALTORS PRIVATE LIMITED THE ISSUE

INITIAL PUBLIC ISSUE OF 1,03,62,000 EQUITY SHARES OF FACE VALUE OF ₹5/- EACH OF RAVITA ENGINEERING SERVICES LIMITED (FORMERLY KNOWN AS POWERMECH SERVICES PRIVATE LIMITED AND RAVITA ENGINEERING SERVICES PRIVATE LIMITED), (“RESL” OR “RAVITA” OR THE “COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF ₹[●]J/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[●]J/- PER EQUITY SHARE (THE “ISSUE PRICE”) AGGREGATING TO ₹[●]J LAKHS (THE “ISSUE”), OF WHICH 5,22,000 EQUITY SHARES OF FACE VALUE OF ₹5/- EACH FOR CASH AT A PRICE OF ₹[●]J/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[●]J/- PER EQUITY SHARE AGGREGATING TO ₹[●]J LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 98,40,000 EQUITY SHARES OF FACE VALUE OF ₹5/- EACH AT A PRICE OF ₹[●]J/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[●]J/- PER EQUITY SHARE AGGREGATING TO ₹[●]J LAKHS IS HERINAFTER REFERRED TO AS “THE NET ISSUE”. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.50% AND 26.11%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ADVERTISED IN ALL EDITION OF FINANCIAL EXPRESS (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF JANSATTA (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND MARATHI EDITION OF PRATHAKAL (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO NATIONAL STOCK EXCHANGE OF INDIA LIMITED (“NSE”) FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS, KINDLY REFER TO CHAPTER TITLED “TERMS OF THE ISSUE” ON PAGE 323 OF THE RED HERRING PROSPECTUS.

NOTICE TO INVESTORS: CORRIGENDUM CUM ADDENDUM TO RED HERRING PROSPECTUS (RHP) DATED OCTOBER 06, 2026 (THE “CORRIGENDUM CUM ADDENDUM”)

This Corrigendum is in reference to Red Herring Prospectus dated October 06, 2026, filed with Registrar of Companies, Maharashtra at Mumbai II (“RoC”) and thereafter with the Securities and Exchange Board of India (“SEBI”) and EMERGE Platform of National Stock Exchange of India Limited (“NSE”) read with Abridged Prospectus dated October 06, 2026 (“Abridged Prospectus”), price-issue and price band advertisement dated October 07, 2026 (“Price Band Advertisement”) and other issue-related documents (hereinafter collectively referred to as “**Issue Documents**”).

- The blank, as displayed on page 2 of the RHP [●]J, 2026 shall stand replaced as ‘October 06, 2026’.
- The indicative timeline of the Issue, as referred/disclosed in the RHP on pages, cover page, 84, 328 and wherever else in the RHP; Abridged Prospectus and Price band Advertisement shall stand replaced as follows:

Event	Revised Dates
Anchor Bidding	Tuesday, October 13, 2026
Bid/ Issue Opening Date	Wednesday, October 14, 2026
Bid/ Issue Closing Date	Friday, October 16, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange	On or about Monday, October 19, 2026
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account	On or about Wednesday, October 21, 2026
Credit of Equity Shares to Demat accounts of Allottees	On or about Wednesday, October 21, 2026
Commencement of trading of the Equity Shares on the Stock Exchange	On or about Thursday, October 22, 2026

- The Individual Investor Portion; QIB Portion and Non-Institutional Investor Portion, as disclosed on pages 13, 63, 90 and 334 of the RHP and referred wherever else in the RHP, shall stand added as follows:
 - Individual Investor Portion: 3446400 Equity Shares
 - Non-Institutional Investor Portion: 1476000 Equity Shares; and
 - Qualified Institutional Buyer (QIB) Portion: 4917600 Equity Shares
- In Risk Factor Number 1, as disclosed on page 24 of the RHP, the heading shall stand replaced as ‘A significant portion of our Order Book and revenue from operations is attributable to certain key customers, and our business and profitability depend on our ability to secure repeat work orders and continue executing existing work orders. The loss of customers, reduction in demand or premature termination of work orders could adversely affect our business, results of operations and financial condition’. Further, the following paragraph, shall stand added as the last paragraph to the risk factor.

‘Further, we may, from time to time, decide to prematurely terminate certain work orders based on our assessment of asset allocation, project economics and operational considerations. For instance, a hybrid contract valued at 14,904.96 lakhs for the design, engineering, procurement, supply, installation, testing and commissioning of four 1,000 TR water-cooled chiller systems, including the associated HVAC distribution system for a large forging player in Jharkhand, formed part of our Order Book till December 31, 2025. However, the same was not included in the Order Book disclosed in the Red Herring Prospectus, following our decision to prematurely terminated. Any such termination or discontinuation may result in a reduction in our Order Book and expected revenue and may adversely affect our business, results of operations and financial condition’.
- Risk Factor number 47, as disclosed on page 53 of the RHP, shall stand replaced as follows:

Any downgrade in our credit ratings, in the future, could increase our borrowing costs, affect our ability to obtain financing, and adversely affect our business, results of operations and financial condition.

As on the date of this Red Herring Prospectus, our long-term rating is ‘1VR BBB/Stable (Rating Assigned)’ and short term rating is ‘1VRA3+ (Rating Assigned)’. Any downgrade in our credit ratings, in the future, as assigned to us and our borrowing facilities, from time to time, could be low or be downgraded based upon, among other things, our results of operations and financial conditions. Although, the Company has never in the past defaulted on any repayments to its lenders and no event of default has ever been triggered by the Company, we cannot assure you that we will receive expected credit ratings, low credit ratings by credit rating agencies could have a material adverse effect on our costs and availability of capital, which could in turn have a material adverse effect on our financial condition, results of operations, cash flows and our ability to raise capital in the future.

- The following risk factor shall be added at serial number 21 in the risk factor chapter starting from page number 24 of the RHP:

Our Company is subject to certain outstanding litigations. Any adverse decision in relation to such litigations may have an adverse effect on our business, results of operations and financial condition.

Mentioned below are the details of the proceedings involving our Company, our Promoters, Directors, Group Companies, KMPs, and SMPs as on the date of this Red Herring Prospectus along with the amount involved, to the extent quantifiable, based on the materiality policy for litigations, as approved by the Company in its Board meeting dated February 02, 2026 and the updated material threshold adopted by the Board vide resolution dated October 02, 2026.

- A summary of outstanding litigation proceedings involving our Company, our Group Companies, our Directors, KMPs and SMPs as on the date of this Red Herring Prospectus is provided below:

Name of Entity	Criminal Proceeding	Statutory or Regulatory Proceeding	Disciplinary actions by the SEBI or Stock Exchanges	Material Civil Litigation	Aggregate amount involved (₹ in Lakhs)*
Company					
By our Company	Nil	Nil	Nil	Nil	Nil
Against our Company	Nil	1	Nil	1	325.30
Directors (Other than Promoters)					
By our Directors	Nil	Nil	Nil	Nil	Nil
Against our Directors	Nil	Nil	Nil	Nil	Nil
Promoters					
By our Promoters	Nil	Nil	Nil	Nil	Nil
Against our Promoters	1	Nil	Nil	Nil	-*
KMPs and/or SMPs					
By our Key Managerial Personnel/Senior Management Personnel	Nil	Nil	Nil	Nil	Nil
Against our Key Managerial Personnel/ Senior Management Personnel	Nil	Nil	Nil	Nil	Nil
Group Companies					
Outstanding litigation which may have a material impact on our Company	1	Nil	Nil	Nil	-*

*To the extent quantifiable. | *Cannot be ascertained.

- A summary of outstanding tax litigation proceedings involving our Company, our Directors, our Promoters, as on the date of this Red Herring Prospectus is provided below:

Nature of claim	Number of claims	Amount involved*
Company		
Direct tax	Nil	Nil
Indirect tax	2	446.66*
Promoters		
Direct tax	Nil	Nil
Directors**		
Direct tax	1	Negligible

REGISTRAR TO THE ISSUE



MUFG Intime India Private Limited
(formerly Link Intime India Private Limited)
C 101, Embassy 247, L B S Marg, Vikhroli West, Mumbai 400 083
Telephone: +91 810 811 4949
Email Id: ravitaengineering.smeipo@in.pmms.mufg.com
Investors Grievance: ravitaengineering.smeipo@in.pmms.mufg.com
Website: https://in.pmms.mufg.com/
Contact Person: Shanti Gopalkrishnan
CIN: U67190MH1999PTC118368; **SEBI Registration No.:** INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER



Shah Kinjal Nitinkumar,
Company Secretary and Compliance Officer
Office No. 202 2nd Floor, Mayuresh Square Plot No. 17 Sector 15 CBD Belapur Thane 400614, Maharashtra, India **Telephone:** +91-9188905079
E-mail: cs@ravita.co.in

Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Issue related queries and for redressal of complaints, Investors may also write to the BRLM.

For Ravita Engineering Services Limited

Sd/-

Vibhoar Agrawal

Executive Director and Chairman

DIN: 02331469

Date: October 12, 2026

Place: Mumbai

Disclaimer: Ravita Engineering Services Limited has filed a Red Herring Prospectus dated October 06, 2026, with the ROC. The Red Herring Prospectus shall be made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e., Vivro Financial Services Private Limited at www.vivro.net, the website of the NSE at http://www.nseindia.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see “Risk Factors” on page 24 of the Red Herring Prospectus. The Equity Shares issued in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”) or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of U.S. persons” (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) within the United States only to persons reasonably believed to be “Qualified Institutional Buyers” (as defined in Rule 144A of the Securities Act) under Section 4(a) of the Securities Act and (ii) outside the United States in offshore transaction in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offer and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

KIRIN