



Phoenix ARC Limited
Regd. Office: 3rd Floor, Wallace Tower
139-140/B/1, Crossing of Sahar Road
and Western Express Highway,
Vile Parle (East), Mumbai - 400 057.
CIN: U67190MH2007PTC168303

CORRIGENDUM
Please refer to our "Public Notice For E-auction Cum Sale" Auction Date 29.10.2026 published in this newspaper on 10.10.2026. In this notice the respect of Borrower Dilipkumar Chandramani Pradhan (Loan Account No. LXPAN00315-160012825, Reserve Price and EMD was wrongly published. Please read correct Reserve Price Rs. 8,50,000/- instead of Rs. 6,70,000/- EMD Price Rs. 85,000/- instead of Rs. 67,000/- Other details will remain the same.
Sd/-
Authorised Officer



पंजाब नेशनल बैंक
...सर्वोत्तम वर आता !

BO: COLABA, Shirin Building, Near Colaba Post Office, Mumbai-400005 Tel.: 022-22151632, E-Mail: Bo0530@Pnb.bank.in

PUBLIC NOTICE
As per the list displayed on our Bank's website, www.pnbIndia.in, the locker allotted to the customer mentioned below has not complied with the terms and conditions of the locker agreement, and the locker rent has remained unpaid for more than 3years.Under these circumstances, we are constrained to break open the locker and notice is hereby given to public that concerned person should approach the branch on or before **15.01.2027** during business hours for making alternate arrangements failing which we will be constrained to break open the locker on or after **19.01.2027** and the contents of the locker will be sold in public auction without any further notice. The expenses incurred thereby and arrears of rent and other costs will be recovered out of the auction proceeds.

Locker No.	Locker Type	Locker ID	Customer ID	Customer Name	Due Rent Amount	Due Date	Due Year
AA00039	MEDIUM	588497	151153037	Abill K Goyal & Sudha K Goyal	28,960.91	11-06-2022	More than 3 years

Sd/-
Branch Manager
Punjab National Bank,
COLABA Branch, Mumbai



TATA POWER
(Corporate Contracts Department)
Sahar Receiving Station, Near Hotel Leela, Andheri (E), Mumbai 400 059, Maharashtra, India
(Board Line: 022-67173188) CIN: L28920MH1919PLC000567

NOTICE INVITING EXPRESSION OF INTEREST
The Tata Power Company Limited hereby invites Expression of Interest from eligible parties for the following packages:
PRE-FABRICATED CONSTRUCTION WORKS FOR LABOUR COLONY AT SHIRAWTA PUMPED STORAGE PROJECT (Package Ref. No.: CC27SR045)
For package: Eligible parties willing to participate may submit their expression of interest along with the tender fee on or before **25th October 2026**.
For details of pre-qualification requirements, purchasing of tender document, bid security, tender documents etc., please visit Tender section of our website (**URL: <https://www.tatapower.com/tender/tenders-listing>**).



उदयपुर विकास प्राधिकरण, राजस्थान
No. :- F-2(01)Acct/Contract/2026-27/193 - 195 Date :- 07/10/2026
ई-निविदा सूचना संख्या : 52/2026-27

उदयपुर विकास प्राधिकरण, उदयपुर द्वारा निम्नलिखित कार्यो मय डिफेन्ट लाईविटी अवधि के लिये जो कि निविदा प्रपत्र में अंकित है के लिये उपयुक्त श्रेणी में पंजीकृत संवेदको से निर्धारित प्रपत्र में ई-टेंडरिंग के माध्यम से ऑनलाईन निविदा आमंत्रित की जाती है :-

निविदा कार्यो की कुल लागत	रुपये 3557.00 लाख (01 कार्य)
ऑनलाईन निविदा प्रपत्र डाउनलोड / अपलोड करने की अवधि	09.10.2026 को प्रातः 10.00 बजे तक 13.11.2026 को सांय 6.00 बजे तक
Online EMD, Tender Fee & Processing	09.10.2026 को प्रातः 10.00 बजे से
Fee जमा कराने की तिथी	13.11.2026 को सांय 6.00 बजे तक
ऑनलाईन निविदा खोलने की तिथी	16.11.2026 को प्रातः 11.00 बजे (लकनौकी बिड)

बिस्तृत विवरण वेबसाईट urban.rajasthan.gov.in/uitudaipur, www.eproc.rajasthan.gov.in व www.sppp.rajasthan.gov.in पर देखा जा सकता है।
UBN No. : ITU2627WLO800332
राज.सांय/सी/26/11641
अतिरिक्त अधिकृत - द्वितीय उदयपुर विकास प्राधिकरण

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR ISSUE TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



RAVITA ENGINEERING SERVICES LIMITED
CORPORATE IDENTIFICATION NUMBER: U74900MH2007PLC177152

Our Company was originally incorporated as 'Sayo Construction Private Limited', a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated December 28, 2007, issued by Registrar of Companies, Maharashtra at Mumbai. The name of our Company was then changed to 'Powermech Services Private Limited' pursuant to a special resolution dated April 22, 2010. A fresh certificate of incorporation consequent upon name change was granted to our Company on May 5, 2010. The name of our Company was further changed to 'Ravita Engineering Services Private Limited' pursuant to a special resolution dated September 5, 2025. A fresh certificate of incorporation consequent upon name change was granted to our Company on September 29, 2025. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by the Board of Directors in their meeting dated October 08, 2025, and special resolution passed by our Shareholders at an Extra-Ordinary General Meeting held on November 03, 2025, and the name of our Company was changed to 'Ravita Engineering Services Limited'. A fresh certificate of incorporation consequent upon conversion from Private Limited Company to Public Limited Company dated December 16, 2025, was issued by the Central Processing Centre. The Corporate Identification Number of our Company is U74900MH2007PLC177152. For change in registered office and other details please, see "History and Certain Corporate Matters" on page 220 of the Red Herring Prospectus.

Registered Office: Office No. 202 2nd Floor, Mayuresh Square Plot No. 17 Sector 15 CBD Belapur, Thane 400614, Maharashtra, India; Corporate Office: Godrej Genesis, Unit No 906, 9th Floor, Street No 18, Block EP GP, Sector V Salt Lake Bidhan Nagar, CK Market, North 24 Parganas, Saltlake, Kolkata, 700091, West Bengal, India.
Website: <https://ravita.co.in/>; E-Mail: cs@ravita.co.in; Telephone No. +91-9136446482; Company Secretary and Compliance Officer: Shah Kinjal Nitinkumar


(Please scan this QR code to view the Red Herring Prospectus and this Corrigendum cum Addendum)

PROMOTERS OF OUR COMPANY: VIBHOAR AGRAWAL, RACHITA AGRAWAL AND STARWINGS REALTORS PRIVATE LIMITED THE ISSUE

INITIAL PUBLIC ISSUE OF 1,03,62,000 EQUITY SHARES OF FACE VALUE OF ₹5/- EACH OF RAVITA ENGINEERING SERVICES LIMITED (FORMERLY KNOWN AS POWERMECH SERVICES PRIVATE LIMITED AND RAVITA ENGINEERING SERVICES PRIVATE LIMITED), ("RESL" OR "RAVITA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[●]-/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[●]-/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹[●] LAKHS ("THE ISSUE"), OF WHICH 5,22,000 EQUITY SHARES OF FACE VALUE OF ₹5/- EACH FOR CASH AT A PRICE OF ₹[●]-/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[●]-/- PER EQUITY SHARE AGGREGATING TO ₹[●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 98,40,000 EQUITY SHARES OF FACE VALUE OF ₹5/- EACH AT A PRICE OF ₹[●]-/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[●]-/- PER EQUITY SHARE AGGREGATING TO ₹[●] LAKHS IS HEREINAFTER REFERRED TO AS "THE NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.50% AND 26.11%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ADVERTISED IN ALL EDITION OF FINANCIAL EXPRESS (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF JANSATTA (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND MARATHI EDITION OF PRATHAKAL (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS, KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 323 OF THE RED HERRING PROSPECTUS.

NOTICE TO INVESTORS: CORRIGENDUM CUM ADDENDUM TO RED HERRING PROSPECTUS (RHP) DATED OCTOBER 06, 2026 (THE "CORRIGENDUM CUM ADDENDUM")

This Corrigendum is in reference to Red Herring Prospectus dated October 06, 2026, filed with Registrar of Companies, Maharashtra at Mumbai II ("RoC") and thereafter with the Securities and Exchange Board of India ("SEBI") and EMERGE Platform of National Stock Exchange of India Limited ("NSE") read with Abridged Prospectus dated October 06, 2026 ("Abridged Prospectus"), price-issue and price band advertisement dated October 07, 2026 ("Price Band Advertisement") and other issue-related documents (hereinafter collectively referred to as "Issue Documents").

- The blank, as displayed on page 2 of the RHP [●], 2026 shall stand replaced as 'October 06, 2026'.
- The indicative timeline of the Issue, as referred/disclosed in the RHP on pages, cover page, 84, 328 and wherever else in the RHP, Abridged Prospectus and Price band Advertisement shall stand replaced as follows:

Event	Revised Dates
Anchor Bidding	Tuesday, October 13, 2026
Bid/ Issue Opening Date	Wednesday, October 14, 2026
Bid/ Issue Closing Date	Friday, October 16, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange	On or about Monday, October 19, 2026
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account	On or about Wednesday, October 21, 2026
Credit of Equity Shares to Demat accounts of Allottees	On or about Wednesday, October 21, 2026
Commencement of trading of the Equity Shares on the Stock Exchange	On or about Thursday, October 22, 2026

- The Individual Investor Portion; QIB Portion and Non-Institutional Investor Portion, as disclosed on pages 13, 63, 90 and 334 of the RHP and referred wherever else in the RHP, shall stand added as follows:
 - Individual Investor Portion: 3446400 Equity Shares
 - Non-Institutional Investor Portion: 1476000 Equity Shares; and
 - Qualified Institutional Buyer (QIB) Portion: 4917600 Equity Shares
- In Risk Factor Number 1, as disclosed on page 24 of the RHP, the heading shall stand replaced as 'A significant portion of our Order Book and revenue from operations is attributable to certain key customers, and our business and profitability depend on our ability to secure repeat work orders and continue executing existing work orders. The loss of customers, reduction in demand or premature termination of work orders could adversely affect our business, results of operations and financial condition'. Further, the following paragraph, shall stand added as the last paragraph to the risk factor:

'Further, we may, from time to time, decide to prematurely terminate certain work orders based on our assessment of asset allocation, project economics and operational considerations. For instance, a hybrid contract valued at: 14,904.96 lakhs for the design, engineering, procurement, supply, installation, testing and commissioning of four 1,000 TR water-cooled chiller systems, including the associated HVAC distribution system for a large forging player in Jharkhand, formed part of our Order Book till December 31, 2025. However, the same was not included in the Order Book disclosed in the Red Herring Prospectus, following our decision to prematurely terminate. Any such termination or discontinuation may result in a reduction in our Order Book and expected revenue and may adversely affect our business, results of operations and financial condition'.

Risk Factor number 47, as disclosed on page 53 of the RHP, shall stand replaced as follows:
Any downgrade in our credit ratings, in the future, could increase our borrowing costs, affect our ability to obtain financing, and adversely affect our business, results of operations and financial condition.
As on the date of this Red Herring Prospectus, our long-term rating is 'IVR BBB/Stable (Rating Assigned)' and short term rating is 'IVRA3+ (Rating Assigned)'. Any downgrade in our credit ratings, in the future, as assigned to us and our borrowing facilities, from time to time, could be low or be downgraded based upon, among other things, our results of operations and financial conditions. Although, the Company has never in the past defaulted on any repayments to its lenders and no event of default has ever been triggered by the Company, we cannot assure you that we will receive expected credit ratings. Low credit ratings by credit rating agencies could have a material adverse effect on our costs and availability of capital, which could in turn have a material adverse effect on our financial condition, results of operations, cash flows and our ability to raise capital in the future.

- The following risk factor shall be added at serial number 21 in the risk factor chapter starting from page number 24 of the RHP:
Our Company is subject to certain outstanding litigations. Any adverse decision in relation to such litigations may have an adverse effect on our business, results of operations and financial condition.
Mentioned below are the details of the proceedings involving our Company, our Promoters, Directors, Group Companies, KMPs, and SMPs as on the date of this Red Herring Prospectus along with the amount involved, to the extent quantifiable, based on the materiality policy for litigations, as approved by the Company in its Board meeting dated February 02, 2026 and the updated material threshold adopted by the Board vide resolution dated October 02, 2026.

- A summary of outstanding litigation proceedings involving our Company, our Group Companies, our Directors, KMPs and SMPs as on the date of this Red Herring Prospectus is provided below:

Name of Entity	Criminal Proceeding	Statutory or Regulatory Proceeding	Disciplinary actions by the SEBI or Stock Exchanges	Material Civil Litigation	Aggregate amount involved (₹ in Lakhs)*
Company					
By our Company	Nil	Nil	Nil	Nil	Nil
Against our Company	Nil	1	Nil	1	325.30
Directors (Other than Promoters)					
By our Directors	Nil	Nil	Nil	Nil	Nil
Against our Directors	Nil	Nil	Nil	Nil	Nil
Promoters					
By our Promoters	Nil	Nil	Nil	Nil	Nil
Against our Promoters	1	Nil	Nil	Nil	-*
KMPs and/or SMPs					
By our Key Managerial Personnel/Senior Management Personnel	Nil	Nil	Nil	Nil	Nil
Against our Key Managerial Personnel/ Senior Management Personnel	Nil	Nil	Nil	Nil	Nil
Group Companies					
Outstanding litigation which may have a material impact on our Company	1	Nil	Nil	Nil	-*

- To the extent quantifiable. | *Cannot be ascertained.
- A summary of outstanding tax litigation proceedings involving our Company, our Directors, our Promoters, as on the date of this Red Herring Prospectus is provided below:

Nature of claim	Number of claims	Amount involved*
Company		
Direct tax	Nil	Nil
Indirect tax	2	446.66*
Promoters		
Direct tax	Nil	Nil
Directors**		
Direct tax	1	Negligible

*To the extent quantifiable. | **Excluding our Promoters who are also Directors.

For details on outstanding litigation, see "Outstanding Litigation and Material Developments" on page 300 of the Red Herring Prospectus. Any adverse decision or order in relation to such litigations as mentioned above may have an adverse effect on our business, results of operations and financial condition. We cannot assure you that no litigation will be initiated against us in the future or that no additional liability will arise out of those proceedings, resulting in adverse effect on our directors or on our business, results of operations and reputation.

- The following risk factor shall stand added in the chapter 'Risk factors' starting on page 24 of the RHP:

One of our Group Companies is involved in a litigation under the Prevention of Money Laundering Act, 2002 ("PMLA"). Any unfavourable order in such proceedings may have an adverse effect on the reputation, credibility and public perception of our Promoter and, consequently, our Company.

One of our Group Companies i.e. Ganesh Infraworld Limited, is involved in an investigation under the Prevention of Money Laundering Act, 2002 ("PMLA"). Basis, the preliminary attachment order of the enforcement directorate, the shares of our Promoter i.e. Vibhoar Agrawal were attached due to its capacity as the Promoter and Managing Director of Ganesh Infraworld Limited. Subsequently, the shares of Vibhoar Agrawal, attached in the said matter have been released from attachment. As on the date of the Red Herring Prospectus, no adverse order has been passed against our Company in relation to the said matter.

While our Company is not directly accused in the said proceedings as on the date of this Red Herring Prospectus, the outcome of the ongoing investigation is uncertain and cannot presently be predicted. There can be no assurance that the investigation will not result in adverse findings or further proceedings against the said Group Company or persons associated with it, or that any such developments will not have an adverse reputational impact on our Company. Any such impact could adversely affect our business prospects, financial condition, results of operations and cash flows.

For further details, please see the chapter "Outstanding Litigations and Material Development" on page 300 of the RHP.

- The disclosure in relation to M/s. Rinki Gupta & Associated, as disclosed on page 82 of the RHP shall stand replaced as follows:

Name of the Auditor	Appointment/Resignation	Date of Change	Reason
M/s Rinki Gupta & Co., Chartered Accountants	Re-appointment	September 30, 2024	Re-appointment as Statutory Auditor in AGM
9.	The statement on page 181, 186 and 281 of the RHP, stating "Vibhoar Agrawal, along with other members of the Promoter and Promoter Group, took over the operations and control of the Company in February 2025 by acquiring 100% shareholding of the Company" shall stand replaced as "Vibhoar Agrawal, along with other members of the Promoter and Promoter Group, took over the operations and control of the Company in February 2025 by acquiring majority shareholding of the Company".		
10.	The statement on page 210 of the RHP stating "In addition, from time to time depending on the requirements of the projects, we take on rent certain equipment which includes dumper, dozer, grader and excavator from local suppliers on a need-based basis for our construction activities" stands replaced with "In addition, from time to time depending on the requirements of the projects, we take on rent certain equipment which includes dumper, dozer, grader and excavator from local suppliers, including from Tykoon Mines GK Limited (formerly known as Kandoi Transport Limited), one of our Group Companies, in compliance with Companies Act, 2013."		
11.	The statement under the heading 'Brief Profile of our Directors - Vibhoar Agrawal' shall be replaced as 'M/s Ganesh International, which was converted into Ganesh Infraworld Private Limited, and was subsequently renamed as Ganesh Infraworld Limited'.		
12.	The statement in the brief profile of Rachita Agrawal on page 243 of the RHP shall be replaced as 'M/s Ganesh International, which was converted into Ganesh Infraworld Private Limited, and was subsequently renamed as Ganesh Infraworld Limited'.		
13.	On Page 299 of the RHP the sentence "Fixed Deposits provided by Ganesh Infraworld Limited" shall be read as "Fixed Deposits provided by our Company" and the sentence "Personal Guarantee - Vibhoar Agrawal, Rachita Agrawal and Ganesh Infraworld Ltd" shall be read as "Personal Guarantee - Vibhoar Agrawal, Rachita Agrawal and Letter of Comfort provided by Ganesh Infraworld Ltd".		
14.	The Registered Office address of Tykoon Mines GK Limited (Formerly Known as Kandoi Transport Limited) as provided on page 248 of the RHP shall stand replaced as 'Kandoi House Mathasahi, Chauliagani, Cuttack, Orissa, -753003'.		
15.	The statement on page 249 of the RHP, under the heading 'Conflict of interest between the lessor of the immovable properties of the Company' shall stand replaced as 'Except as disclosed Restated Financial Information Note 35 Related Party Disclosure' on page 245 of the RHP, there is no conflict of interests between the lessors of the immovable properties of our Company (crucial for operations) and our Group Companies or its directors.'		
16.	The statement on page 249 of the RHP, under the heading		

Particulars	As at June 30, 2026	As at March 31, 2026	As at March 31, 2025	As at March 31, 2024
Net Asset Value Per Share (₹)	40.15	36.44	1,513.12*	330.42*

*not adjusted for shares split and bonus issue undertaken by the company from a face value of ₹10 per share to ₹5 per share on January 29, 2026, and 100:1 per share on February 19, 2026, respectively.

- The statement '...and as on the date no employee is eligible for gratuity.' under 'Note 2 : Significant Accounting Policies - 3. Accounting Policies - x. Retirement and other employees benefits' shall stand deleted.
- The current ratios disclosed in Note 34 on page 274 of the RHP stands replaced as follows:

Ratio	Numerator	Denominator	As at June 30, 2026	As at March 31, 2026	As at March 31, 2025	As at March 31, 2024	Variance (%) (between June 30, 2026, and Mar 31, 2026)	Reason for variance (between June 30, 2026, and Mar 31, 2026)
Current Ratio	Current Assets	Current Liabilities	2.05	2.45	1.12	1.67	-16.5%	Not Applicable

- Paragraph 6(b) of the examination report on page 253 of the RHP shall stand replaced as "Auditor's report issued by us dated May 27, 2025, and May 23, 2026, on the financial statements of the Company as at and for the period ended March 31, 2025, and March 31, 2026."

- The table under the heading 'Assumptions for our estimated working capital requirements' on page 113 of the RHP shall stand replaced as follows:

Sr. No.	Particulars	Basis	Fiscal 2027	Fiscal 2028
1.	Short term loans and advances	Days	40	39

- Point 2 of Note 27 of the Restated Financial Statement as disclosed on page 271 of the RHP shall stand replaced as 'Difference on Account of Provision for Gratuity: Due to the pro-rata allocation, in the Restated Financial Statements, of the cumulative gratuity provision recognised in the audited financial statements for FY 2024-25'.

- The heading 'LITIGATION INVOLVING OUR COMPANY - C. Litigation proceedings against our Company' on page 302 of the RHP stands deleted.
- The amount disclosed as ₹ 214.62 lakhs as disclosed on page 301 of the RHP shall stand replaced as ₹ 429.63 Lakhs'.
- The statement of page 319 of the RHP i.e. 'Further, as on the date of this RHP, we do not have a subsidiary/associates/other listed group companies' stands deleted.

The information above modifies and updates the information (as applicable) in the RHP. The RHP accordingly stands amended to the extent stated hereinabove and the above changes to be read in conjunction with the RHP, Abridged Prospectus and price band advertisement dated October 07, 2026. Please note this Corrigendum cum Addendum does not reflect any other changes that have occurred between the date of filing of the RHP and the date of the Corrigendum cum Addendum, and the relevant changes shall be reflected in the Prospectus as and when filed with the RoC, SEBI and Stock Exchange.

This Corrigendum cum Addendum shall be available on the website of Stock Exchange at <http://www.nseindia.com>, the website of the Company at <https://ravita.co.in/> and the website of BRLM at <http://www.vivro.net>. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus dated October 06, 2026.

Notice to Anchor Investor for Option of withdrawal of Bid: We wish to bring to attention of the anchor investors that they have an option to withdraw their bids on October 13, 2026 between 10:00 am to 3:00 p.m. (Indian Standard Time). The above-mentioned option to withdraw can be exercised submitting a request for the same to the BRLM/Company by way of email. In the event that an anchor investor does not exercise the option to withdraw their Bid within the above-mentioned time, such bid will be deemed to continue to remain valid and shall be considered for the purpose of allotment in accordance with the provisions of the Red Herring Prospectus dated October 6, 2026 and addendum cum corrigendum dated October 12, 2026 and the applicable laws

BOOK RUNNING LEAD MANAGER TO THE ISSUE


Vivro Financial Services Private Limited
607/608, Marathon Icon, Opp. Peninsula Corporate Park, Off. Ganpatrao Kadam Marg, Veer Santaji Lane, Lower Parel, Mumbai - 400 013, Maharashtra, India
Telephone: 022 6666 8040; Email id: investors@vivro.net
Investors Grievance Id: investors@vivro.net
Website: www.vivro.net
Contact Person: Regis Patel / Samir Santara
CIN: U67120GJ1996PTC029182
SEBI Registration Number: INM000010122

REGISTRAR TO THE ISSUE


MUFG Intime India Private Limited
(formerly Link Intime India Private Limited)
C 101, Embassy 247, L B S Marg, Vikhroli West, Mumbai 400 083
Telephone: +91 810 811 4999
Email id: ravitaengineering.smeipo@in.mpmms.mufg.com
Investors Grievance: ravitaengineering.smeipo@in.mpmms.mufg.com
Website: <https://in.mpmms.mufg.com/>
Contact Person: Shanti Gopalkrishnan
CIN: U67190MH1999PTC118368; SEBI Registration No.: INR0000040508

COMPANY SECRETARY AND COMPLIANCE OFFICER


Shah Kinjal Nitinkumar,
Company Secretary and Compliance Officer
Office No. 202 2nd Floor, Mayuresh Square Plot No. 17 Sector 15 CBD Belapur Thane 400614, Maharashtra, India Telephone: +91-9188905079
E-mail: cs@ravita.co.in
Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, Investors may also write to the BRLM.

For Ravita Engineering Services Limited
Sd/-
Vibhoar Agrawal
Executive Director and Chairman
DIN: 02331469

Disclaimer: Ravita Engineering Services Limited has filed a Red Herring Prospectus dated October 06, 2026, with the ROC. The Red Herring Prospectus shall be made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e., Vivro Financial Services Private Limited at www.vivro.net, the website of the NSE at <http://www.nseindia.com>. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see "Risk Factors" on page 24 of the Red Herring Prospectus. The Equity Shares issued in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or, for the account or benefit of U.S. persons (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) within the United States only to persons reasonably believed to be "Qualified Institutional Buyers" (as defined in Rule 144A of the Securities Act) under Section 4(a) of the Securities Act and (ii) outside the United States in offshore transaction in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offer and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered, sold or otherwise disposed of in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

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