



CONSENT LETTER

Date: 6th October, 2026

To
The Board of Directors,
Ravita Engineering Services Limited
Office No. 202 2nd floor, Mayuresh Square
Plot No. 17, Sector 15 CBD Belapur, Thane,
Maharashtra, India, 400614
(the "Company")

To
Vivro Financial Services Private Limited
607-608 Marathon Icon
Veer Santaji Lane
Off Ganpatrao Kadam Marg
Lower Parel, Mumbai 400013
(the "Book Running Lead Manager")

Re: Proposed initial public issue of equity shares of face value of ₹5/- each the ("Equity Shares") of Ravita Engineering Services Limited (formerly known Ravita Engineering Services Private Limited and as Powermech Services Private Limited) (the "Company" or the "Issuer").

Dear Sir(s),

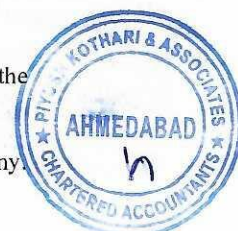
We, M/S **Piyush Kothari & Associates** Statutory Auditors of the Company, consent to our name being included as "**Expert**" in terms of the Companies Act, 2013, as amended, and also include the following details in the Red Herring Prospectus ("**RHP**") and the Prospectus ("**Prospectus**") filed in relation to the Issue (collectively, the "**Issue Documents**") or any other material in connection with the Issue.

Name:	M/S Piyush Kothari & Associates
Address:	Office No. 208, Hemkoot Building, Near Gandhigram Railway Station, Ashram Road, Ahmedabad - 380009
Telephone No.:	8849398150
E-mail ID:	Piyushkothari9999@gmail.com
Firm Registration Number:	140711W
Peer Review Certificate Number:	022463
Contact Person:	Piyush Kothari
Designation:	Signing Partner

We confirm that we have subjected ourselves to the peer review process of the Institute of Chartered Accountants of India, New Delhi (the "**ICAI**") and hold a valid Peer Review Certificate dated 22 October 2025 issued by the Peer Review Board of the ICAI.

We further consent to include our Reports/Certificates mentioned in **Annexure-A**, in full or in parts, in the Issue Documents or such other documents to be issued by the Company in relation to the Issue.

We further confirm that we have not been engaged or interested in the formation or promotion of the Company.



We have conducted our examination in accordance with the 'Guidance Note on Audit Reports and Certificates for Special Purposes (Revised 2016)' issued by the Institute of Chartered Accountants of India.

We hereby confirm that while providing this certificate, we have complied with the Code of Ethics and the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements, issued by the Institute of Chartered Accountants of India.

This certificate is for information and for inclusion (in part or full) in the Issue or any other Issue -related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Advisor appointed by the Company in relation to the Issue.

We hereby consent to the submission of this certificate as may be necessary to the EMERGE platform of National Stock Exchange of India Limited ("NSE **Emerge**") or SME platform of BSE Limited ("BSE **SME**") as may be decided by the Board ("**Stock Exchange**") and the Registrar of Companies, Maharashtra at Mumbai ("**RoC**") any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable laws.

We confirm that we will immediately communicate any changes in writing in the above information to the Book Running Lead Manager until the date when the Equity Shares are listed and commence trading on the Stock Exchange pursuant to the Issue. In the absence of any such communication from us, the Company, the Book Running Lead Manager and the Legal Advisor to the Issue can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock Exchange pursuant to the Issue.

We hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

The above consents are subject to the condition that we do not accept any responsibility for any reports or matters (including information sent to the Book Running Lead Manager) or letters included in the Issue Documents. We shall not be liable to any investor or Book Running Lead Manager or any other party in respect of the Issue. Further, the Company agrees to indemnify us and hold us harmless from all third-party (including investors and Book Running Lead Manager) claims, damages, liabilities and costs arising consequent to our giving consent.

Nothing in the preceding paragraph shall be construed to (i) limit our responsibility for or liability in respect



of, the Reports/Certificates mentioned in Annexure-A, covered by our consent above and are included in the Issue Documents or (ii) limit our liability to any person which cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully,

M/s PIYUSH KOTHARI & ASSOCIATES
CHARTERED ACCOUNTANTS
ICAI Firm Registration Number: 140711W



Piyush Kothari
(Partner)
Membership No.: 158407
Date: 6th October 2026
Place: Mumbai



CC:

Legal Advisor to the Issue:
Rajani Associates
Advocates and Solicitors
204-207, Krishna Chambers
59, New Marine Lines
Mumbai 400020

Annexure A

Sr. No.	Particulars
1	Independent Auditor's Examination Report on the Restated Standalone Financial Information of Ravita Engineering Services Limited dated 1 st October 2026
2	Statement of Special Tax Benefits dated 6 th October 2026

